UNITED STATES DISTRICT COURT FOR THE EASTERN DISTRICT OF NEW YORK

BARBARA SCHWAB, et al., Individually and on Behalf of All Others Similarly Situated,

Plaintiffs,

Civil Action No. 04-1945 (JBW) (SMG)

v.

PHILIP MORRIS USA INC., et al.

Defendants.

NOTICE OF MOTION FOR PARTIAL SUMMARY JUDGMENT

PLEASE TAKE NOTICE that, upon the annexed Defendants' Rule 56.1

Statement of Undisputed Facts, and the accompanying Memorandum of Law in Support of Certain Defendants' Motion for Partial Summary Judgment on Plaintiffs' Claims for Equitable Relief, and the exhibits thereto, defendants will move this Court, before the Honorable Jack B. Weinstein, at the United States Courthouse for the Eastern District of New York, on the 12th day of September at 10 a.m., or as soon thereafter as counsel can be heard, for an Order, pursuant to Rule 56 of the Federal Rules of Civil Procedure, granting defendants' motion for partial summary judgment on plaintiffs' claims for equitable relief, and granting such other relief as the Court deems just and proper.

Murray R. Garnick (MG 2549)
Judith Bernstein-Gaeta
Robert A. McCarter
ARNOLD & PORTER LLP
555 Twelfth Street, N.W.
Washington, D.C. 20004-1206
(202) 942-5000

Attorneys for Defendant Philip Morris USA Inc.

and

On Behalf Of All Counsel on Attached Appendix

APPENDIX OF COUNSEL

Steven P. Harte Todd R. Geremia (TG-4454) JONES DAY 222 East 41st Street New York, New York 10017-6702 (212) 326-3939

-and-

Theodore M. Grossman Mark A. Belasic Robert Klonoff JONES DAY North Point 901 Lakeside Avenue Cleveland, Ohio 44114-1190 (216) 586-3939

Attorneys for Defendant R.J. Reynolds Tobacco Co. Guy Miller Struve (GMS-4506) Frances Bivens Matthew S. Stewart DAVIS POLK & WARDWELL 450 Lexington Avenue New York, New York 10017 (212) 450-4000

Attorneys for Defendant Altria Group, Inc.

Alan Mansfield (AM-3266) Stephen Saxl (SS-1028) GREENBERG TRAURIG, LLP 200 Park Avenue New York, New York 10166 (212) 801-9200

- and -

William L. Allinder SHOOK, HARDY & BACON LLP 2555 Grand Boulevard Kansas City, Missouri 64108-2613 (816) 474-6550

Attorneys for Defendant Lorillard Tobacco Co.

David M. Bernick Michelle Browdy KIRKLAND & ELLIS LLP AON Building 200 East Randolph Drive Chicago, Illinois 60601 (312) 861-2000

- and -

Peter Bellacosa (PB-2394) KIRKLAND & ELLIS LLP 153 East 53rd Street New York, New York 10022 (212) 446-4800

Attorneys for Defendant Brown & Williamson Holdings (f/k/a/ Brown & Williamson Tobacco Corporation), individually and as successor by merger to The American Tobacco Company

Gregory M. Loss (GL-5953)
CHADBOURNE & PARKE LLP
30 Rockefeller Plaza
New York, New York 10112
(212) 408-5100
Attorneys for Defendant British
American Tobacco (Investments)
Limited

Thomas Riley (TR-1850) CHADBOURNE & PARKE LLP 30 Rockefeller Plaza New York, NY 10112 (212) 408-5100

Attorney for Defendant British American Tobacco P.L.C.